

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 8, 2014
2. SEC Identification Number
PW-343
3. BIR Tax Identification No.
000-145-650-000
4. Exact name of issuer as specified in its charter
LT GROUP, INC.
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
11/F Unit 3 Bench Tower, 30th Street corner Rizal Drive, Crescent Park West 5,
Bonifacio Global City, Taguig
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8178710
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	10,821,388,889

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



LT GROUP, INC.

LT Group, Inc. LTG

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Acquisition of Additional Shares in Victorias Milling Company, Inc.

Background/Description of the Disclosure

Further to our earlier disclosures on the acquisitions by the Company of shares in Victorias Millings Company, Inc. (VMC), please be advised that an additional 63,156,612 common shares in VMC were acquired from Development Bank of the Philippines at Php5.32 per share. The Company's aggregate interest in VMC, including the convertible notes, amounts to 716,503,347 shares equivalent to 23.5% of the total issued and outstanding shares.

Other Relevant Information

None

Filed on behalf by:

Name	Ma. Cecilia Pesayco
Designation	Corporate Secretary and Compliance Officer