

COVER SHEET

PSE CODE: HO-055

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S.E.C. Registration Number

[illegible][illegible]

(Company's Full Name)

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[illegible]

(Business Address: No. Street City / Town / Province)

SUSAN LEE

Contact Persons

817-8710

Company Telephone Number

1	2
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3	1
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Month Day
Fiscal Year

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SEC FORM

**FIRST WEDNESDAY
OF MAY**

Month	Day
Annual Meeting	

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document I.D.

Cashier

Cashier

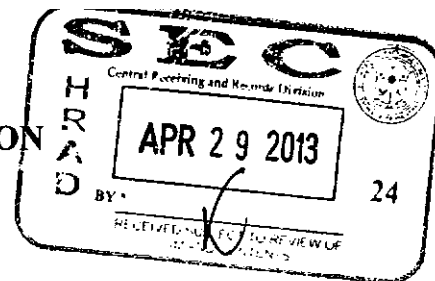
STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17.1(b) AND 17.2 (b) OF THE SECURITIES REGULATION CODE (SRC)



1. Date of Report (Date of earliest event reported) April 23, 2013
2. SEC Identification Number PW-343
3. BIR Tax Identification No. 032-000-145-650-VAT
4. Exact name of registrant as specified in its charter LT GROUP INC.
5. Province, country or other jurisdiction of incorporation or organization Philippines
6. Industry Classification Code: (SEC Use Only)
7. Address of registrant's principal office Postal Code
11th Floor Unit 3 Bench Tower, 1634
30th Street corner Rizal Drive,
Crescent Park West 5,
Bonifacio Global City, Taguig City
8. Registrant's telephone number, including area code (632) 817-8710
9. Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 3 and 8 of the SRC

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
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Common stock	8,981,388,889
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11. Indicate the events reported herein: Item 9

Please see attached letter of UBS AG which we received on April 23, 2013 regarding the exercise in full by UBS of the overallotment option, involving 240,000,000 common shares of LT Group, Inc..

April 23, 2013

Tangent Holdings Corporation
11th Floor Unit 3, Bench Tower
30th Street corner Rizal Drive
Crescent Park West 5
Bonifacio Global City
Taguig City, Philippines

Ladies and Gentlemen:

Re: LT Group, Inc. - Notice of Exercise of Over-Allotment Option

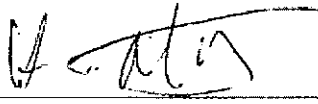
UBS AG, Hong Kong Branch ("UBS AG") hereby gives notice of the exercise of the option contained in Clause 1.1(b) of the Placing Agreement dated April 17, 2013 (the "Placing Agreement") for 240,000,000 Optional Shares (as defined in the Placing Agreement).

Payment for, and delivery of, the Optional Shares shall take place not later than 15:00 (Manila time) on April 25, 2013.

[Signature page follows]

Very truly yours,

UBS AG, Hong Kong Branch

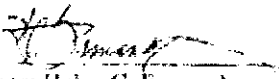
By: 
Name: Hannah Malter
Title: Director

By: 
Name: Damien Brosnan
Title: Managing Director

Acknowledged by:

TANGENT HOLDINGS CORPORATION

By.

A handwritten signature in black ink, appearing to read "Helen C. Fernandez", written over a horizontal line.

Name: Helen C. Fernandez

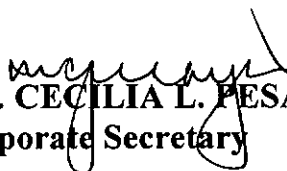
Title: Corporate Secretary

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned.

LT GROUP, INC.

By:


MA. CECILIA L. PESAYCO
Corporate Secretary