



April 23, 2013

THE PHILIPPINE STOCK EXCHANGE

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

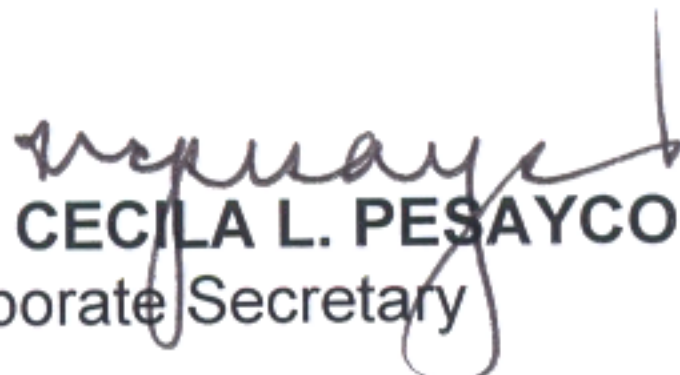
Attention : MS. JANET A. ENCARNACION
Head, Disclosure Department

Subject : LT Group, Inc. Follow-on Equity Offer – Exercise by UBS AG of
Overallotment Option

Gentlemen:

Please see attached letter of UBS AG which we received today regarding the exercise in full by UBS of the overallotment option this morning, involving 240,000,000 common shares of LT Group, Inc..

Very Truly Yours,
LT GROUP, INC.
By:


MA. CECILIA L. PESAYCO
Corporate Secretary

April 23, 2013

Tangent Holdings Corporation
11th Floor Unit 3, Bench Tower
30th Street corner Rizal Drive
Crescent Park West 5
Bonifacio Global City
Taguig City, Philippines

Ladies and Gentlemen:

Re: LT Group, Inc. - Notice of Exercise of Over-Allotment Option

UBS AG, Hong Kong Branch ("UBS AG") hereby gives notice of the exercise of the option contained in Clause 1.1(b) of the Placing Agreement dated April 17, 2013 (the "Placing Agreement") for 240,000,000 Optional Shares (as defined in the Placing Agreement).

Payment for, and delivery of, the Optional Shares shall take place not later than 15:00 (Manila time) on April 25, 2013.

[Signature page follows]

Very truly yours,

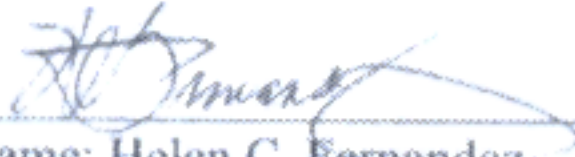
UBS AG, Hong Kong Branch

By: 
Name: Hannah Malten
Title: Director

By: 
Name: Damien Brosnan
Title: Managing Director

Acknowledged by:

TANGENT HOLDINGS CORPORATION

By: 
Name: Helen C. Fernandez
Title: Corporate Secretary